January 23, 2024

BSE Limited
Listing Department
1st Floor, P J Towers, Dalal Street
Mumbai - 400 001

Subject: Prior Intimation of date of the Board Meeting for fund raise by way of issue of non-convertible debentures on private placement basis and approval of financial statements for quarter and nine months ended December 31, 2023.

Dear Sir/ Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Veritas Finance Private Limited is scheduled to be held on Tuesday, January 30, 2024, at the Registered office of the company located at SKCL, Central Square 1, South & North Wing, 7th Floor, Unit # C28-C35, Cipet Road, Thiru Vi Ka Industrial Estate, Guindy, Chennai – 600032, inter-alia:

(a) to consider and approve the fund raising by way of issue of redeemable and non-convertible debentures aggregating up to Rs. 400,00,00,000/- (Rupees Four Hundred Crores only) in one or more series/tranches on private placement basis, based on amended limits in supersession of the earlier resolutions passed in this regard.

(b) to consider and approve the financial statements for quarter and nine months ended December 31, 2023.

We request you to kindly take the same on record.

Thanking you.

For Veritas Finance Private Limited,

ARUNA VENKATESAN

Digitally signed by ARUNA VENKATESAN
Date: 2024.01.23 19:11:40 +05'30'

Veritas Finance Private Limited Chennai 600 032 Guindy

V. Aruna
Company Secretary & Compliance officer
M. No. A60078