August 11, 2022

BSE Limited
Listing Department
1st Floor, New Trade Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

**Sub.: Intimation of Extraordinary General Meeting dated September 02, 2022**

Dear Sir/Madam,

Pursuant to regulation 50(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Extraordinary General Meeting of the members of Veritas Finance Private Limited is scheduled to be held on Friday, September 02, 2022, at 10:00 A.M. to consider and approve the proposal of fund raising by issuance of Non-Convertible Debentures aggregating up to Rs. 1000,00,00,000/- (Rupees One Thousand Crores only) through Private Placement, in one or more tranches and/ or series from time to time, in supersessions to the earlier resolutions passed in this regard, issuance of commercial papers aggregating up to Rs. 50,00,00,000/- (Rupees Fifty Crores only) and through transaction(s) of Securitization/Selling/Transfer/Direct Assignment of its receivables/book debts of maximum value not exceeding Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crores only) amongst other items.

The Extraordinary General Meeting notice can be accessed at the Company's website: https://www.veritasfin.in/.

The notice calling the Extraordinary General Meeting has been dispatched today i.e., August 11, 2022, to the Shareholders and Debenture Trustees and this intimation is made as required under Regulation 50(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015.

We request you to kindly take the same on record.

Thanking you,

**For Veritas Finance Private Limited,**

V.AR

**V. Aruna**
**Company Secretary and Compliance officer**
**M. No.: A60078**