April 18, 2024

BSE Limited
Listing Department
1st Floor, P J Towers, Dalal Street
Mumbai - 400 001

Subject: Prior Intimation of date of the Board Meeting for fund raise by way of issue of non-convertible debentures on private placement basis and approval of financial statements for FY 2023-24.

Dear Sir/ Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Veritas Finance Private Limited is scheduled to be held on Thursday, April 25, 2024, inter-alia:

(a) to consider and approve the fund raising by way of issue of redeemable and non-convertible debentures aggregating up to Rs. 1250,00,00,000/- (Rupees One Thousand Two Hundred and Fifty Crores only) in one or more series/tranches on private placement basis.

(b) to consider and approve the financial statements/results for the quarter and financial year ended March 31, 2024.

The Company has vide its letter dated March 26, 2024, intimated regarding closure of trading window for dealing in Debt Securities of the Company, from April 1, 2024 till 48 hours from the declaration of financial results of the Company for the quarter and financial year ended March 31, 2024.

We request you to kindly take the same on record.

Thanking you.

For **Veritas Finance Private Limited**

ARUNA VENKATESAN
Digitally signed by ARUNA VENKATESAN
Date: 2024.04.18 21:07:49 +05'30'

Veritas Finance Private Limited Chennai 600 032 Guindy

V. Aruna
Company Secretary & Compliance officer
M.No. A60078