

April 15, 2025

To,

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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Respected Sir/ Madam,

Subject: Proceedings/Outcome of the Extraordinary General Meeting of the Company pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is to inform you that an Extraordinary General Meeting ("EGM") of Veritas Finance Limited ("the Company") was held on Tuesday, April 15, 2025, commenced at 10:00 A.M and concluded at 11:00 A.M.

Please find enclosed herewith the proceedings of the EGM as per Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kindly take the same on record.

Yours faithfully,

**For and on behalf of Veritas Finance Limited,
(Formerly known as Veritas Finance Private Limited)**

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078
Encl.: as above

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328

Summary of the proceedings of the Extraordinary General Meeting (EGM) held on April 15, 2025.

The Extra-Ordinary General Meeting ("EGM" or "Meeting") of Veritas Finance Limited ("Company") was held on Tuesday, April 15, 2025, at SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28-C35, Cipet road, Thiru Vi Ka Industrial Estate, Guindy, Chennai – 600032. The Meeting was commenced at 10:00 A.M. (IST) and concluded at 11:00 A.M. (IST).

Ms. V. Aruna, Company Secretary & Compliance Officer of the Company welcomed the Members of the Company. She informed that Notice of the EGM was sent through electronic mode to all the Members on Monday, March 24, 2025, at their respective email ids as available with the Company. Mr. D. Arulmany, Managing Director & CEO, was unanimously appointed as the Chairperson of the Meeting and with his permission the Company Secretary confirmed the requisite quorum being present and thanked all the participants. The Members were then briefed about the businesses as set out in the Notice of the EGM. The Notice convening the EGM was taken as read. Thereafter, the following item of businesses as set out in the Notice were put for the Members' approval by way of voting:

S. No	Description of Resolution	Type of Resolution
1.	To increase the borrowing powers of the Board of Directors	Special Resolution
2.	Authorization for issuance and allotment of debt securities	Special Resolution
3.	To undertake the transaction(s) for Securitization/Selling/Transfer/Direct Assignment of its receivables/book debts	Special Resolution
4.	To approve creation of Security cover / Charges on the assets of the Company as per Sec 180(1)(a) of Companies Act, 2013	Special Resolution

The above Resolutions were put to vote and were passed unanimously. Thereafter, the meeting was concluded with a vote of thanks.

Yours faithfully,

**For and on behalf of Veritas Finance Limited,
(Formerly known as Veritas Finance Private Limited)**

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

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